

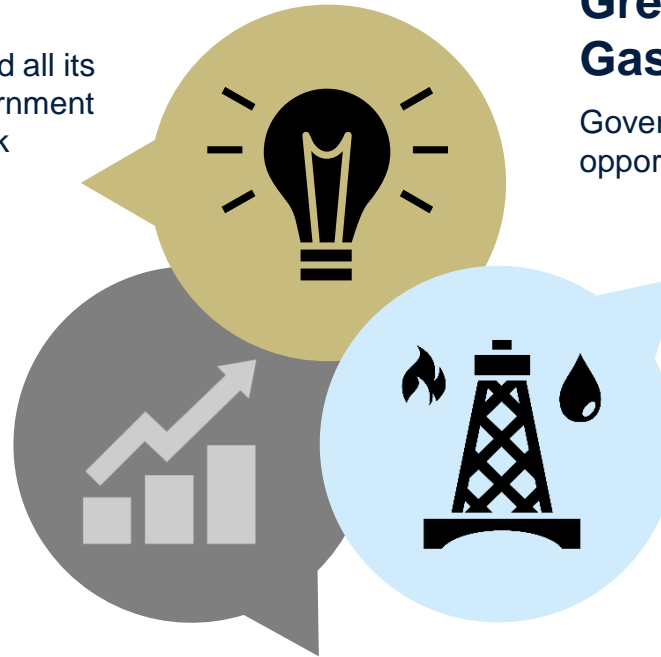
Iraq is back

Iraq is open for business

After almost 3 years of war, Iraq has liberated all its territories from ISIS control, committed government is enabling stable macroeconomic framework

Greater Growth Potential in the Oil & Gas Sector

Government vision to increase oil production creates opportunities in gas flaring, refineries, and oil pipelines



Non-Oil Potential Growth Drivers

Great growth potential across all sectors offering unlimited investment opportunities in reconstruction, services, and light industries, enabled by local integration and international connectivity

Iraq Open For Business: Unlimited Investment Opportunities



Non-Oil Potential Growth Drivers

Investment Enabled by Prospects of Greater Stability and Security



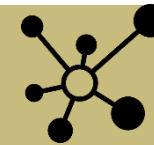
RECONSTRUCTION

- Critical non-oil infrastructure needs to be rebuilt, including the energy sector, transport, housing and ICT
- Reconstruction can be a catalyst for private sector growth; private sector involvement would maximize economic inclusion and jobs impacts
- Needs are significant everywhere, particularly in post-Daesh areas. Construction materials and services are examples of opportunities for local investment



SERVICES INDUSTRIES AND LIGHT MANUFACTURING

- Religious and cultural tourism attracts millions of visitors each year to Najaf, Karbala, and other areas.
- Microfinance institutions served nearly 100,000 low-income entrepreneurs prior to Daesh conflict and may hold promise
- High food imports indicate potential in agribusiness (e.g. horticulture) and light manufacturing, such as food processing. Chemicals, particularly petrochemicals, have attracted FDI and domestic investment (8% of total)



LOCAL INTEGRATION & INTERNATIONAL CONNECTIVITY

- Iraq enjoys a privileged geo-strategic location.
- Investments in transport and logistics can boost domestic and foreign trade: connecting Asia to Europe via Basra with link to Turkey.
- After oil, ICT is largest private-sector-led contributor to GDP. Much room for growth in telecoms market as Iraq has one of lowest rates of mobile and fixed broadband adoption in MENA

Greater Growth Potential in the Oil & Gas Sector

Investment Enabled by Prospects of Greater Stability and Security



GAS FLARING

- Investment needs and opportunities in gas infrastructure and in expanding gas-to-power generation to reduce environmentally damaging and costly gas flaring.
- Need to increase processing capacity around the Basra petroleum hub. The additional gas captured and processed needs to be effectively commercialized and allocated to serve its power generation needs.



REFINERIES

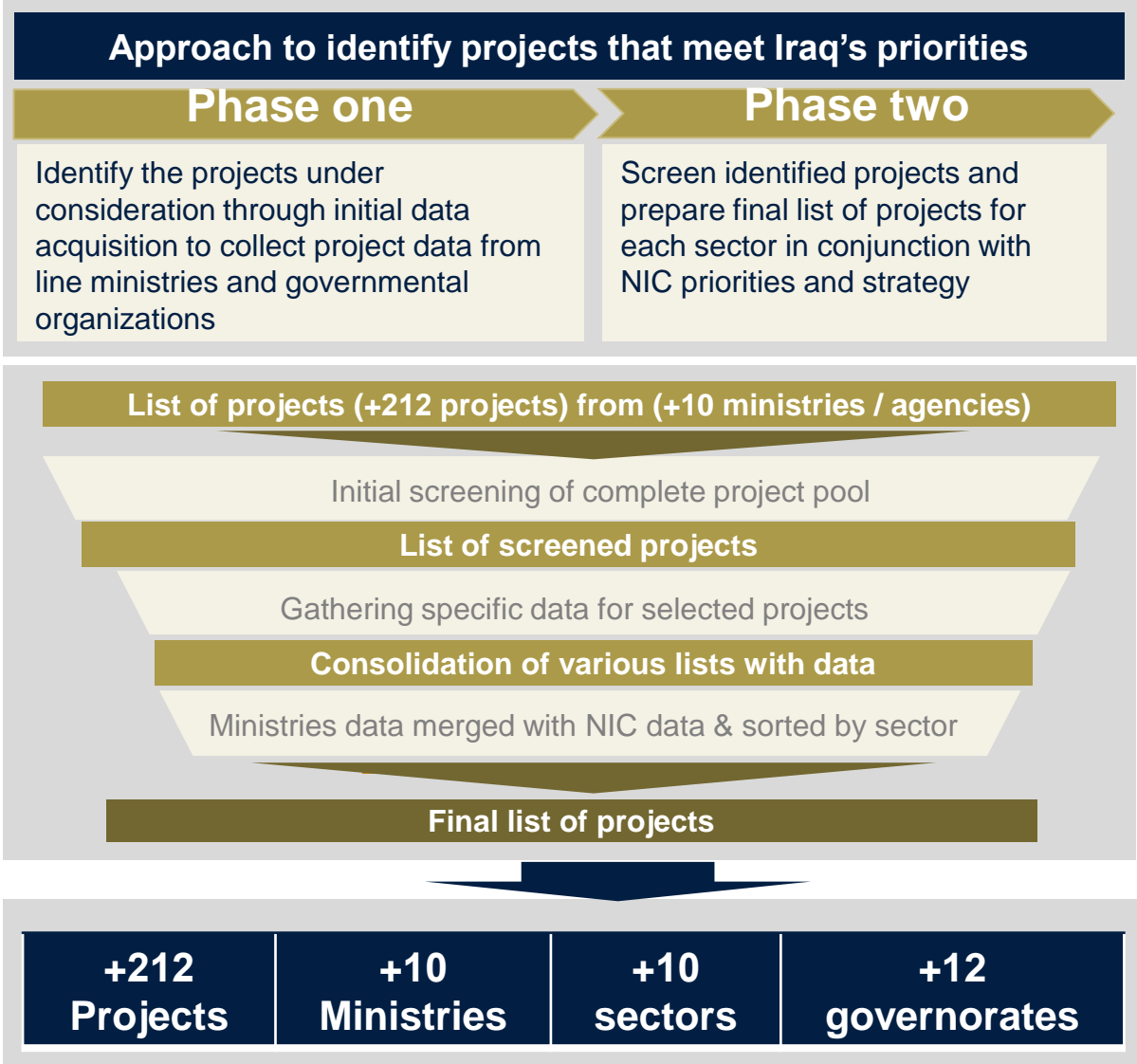
- Iraq plans to triple refining capacity by 2021 to reduce reliance on refined-product imports.
- Processing capacity today is just over 500,000 barrels a day.



PIPELINES

- Iraq projects expanding its crude production from a capacity of about 4.5 billion barrels per day today to 6 billion barrels in 2020.
- An Iraq-Jordan pipeline is envisaged to eventually connect Basra with Jordan's Red Sea port of Aqaba, with plans for another Northern pipeline project.

Approach to identify investment opportunities



Oil sector – 11 Projects



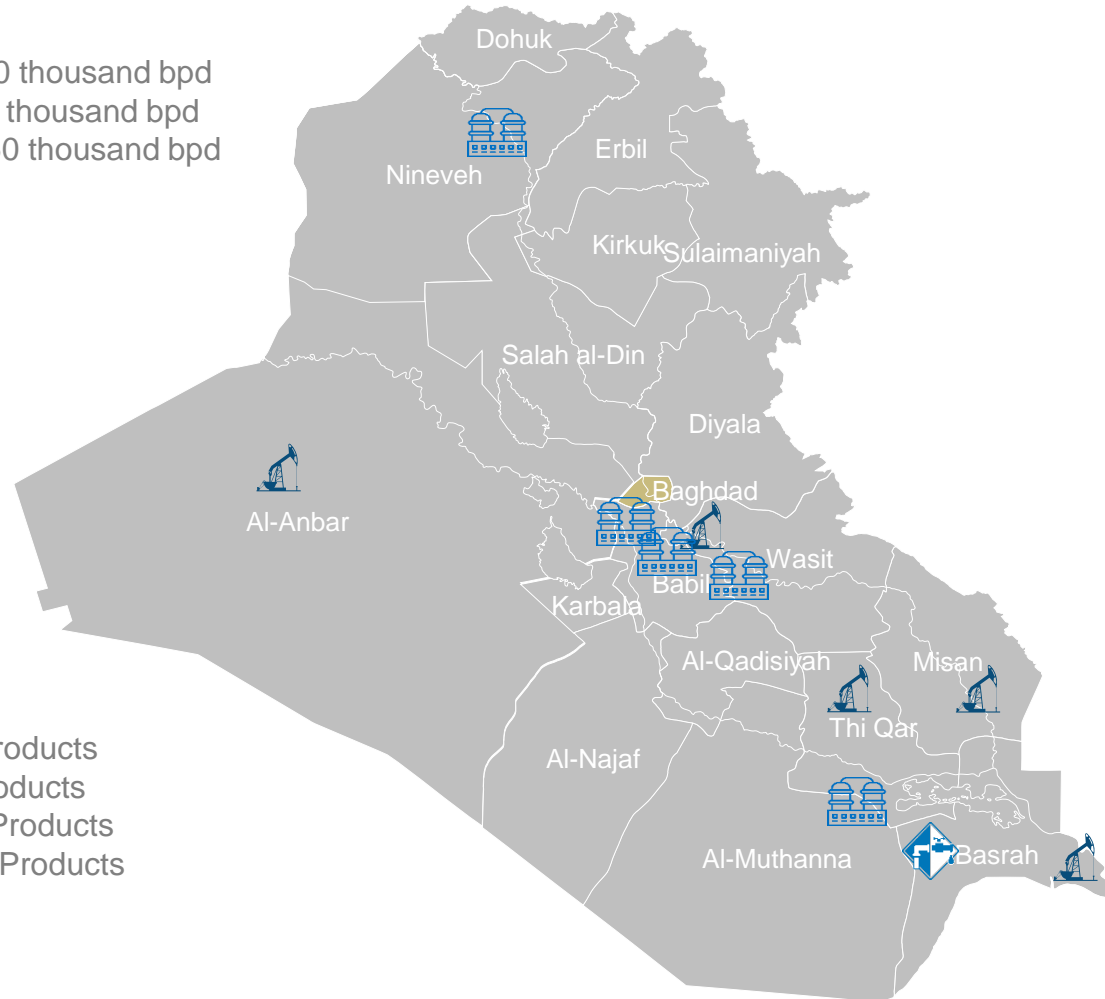
Oil refineries

- ▶ New Refinery in Al Faw - 300 thousand bpd
- ▶ New Refinery in Anbar - 150 thousand bpd
- ▶ New Refinery in Thi Qar - 150 thousand bpd
- ▶ Rehabilitation of Doura
- ▶ Rehabilitation of Basra



Sea water supply

- ▶ Sea water supply project in Basra



Tank farms

- ▶ Bin Omar field for crude oil
- ▶ Mosul field for Petroleum Products
- ▶ Tuba field for Petroleum Products
- ▶ Aziziya field for Petroleum Products
- ▶ Samara field for Petroleum Products

Industrial sector – 30 Projects (1/2)



Cement Factories

- ▶ Rehabilitation of a cement factory in Fallujah
- ▶ Rehabilitation of a cement factory in Anbar
- ▶ Rehabilitation of a cement factory in Mosul



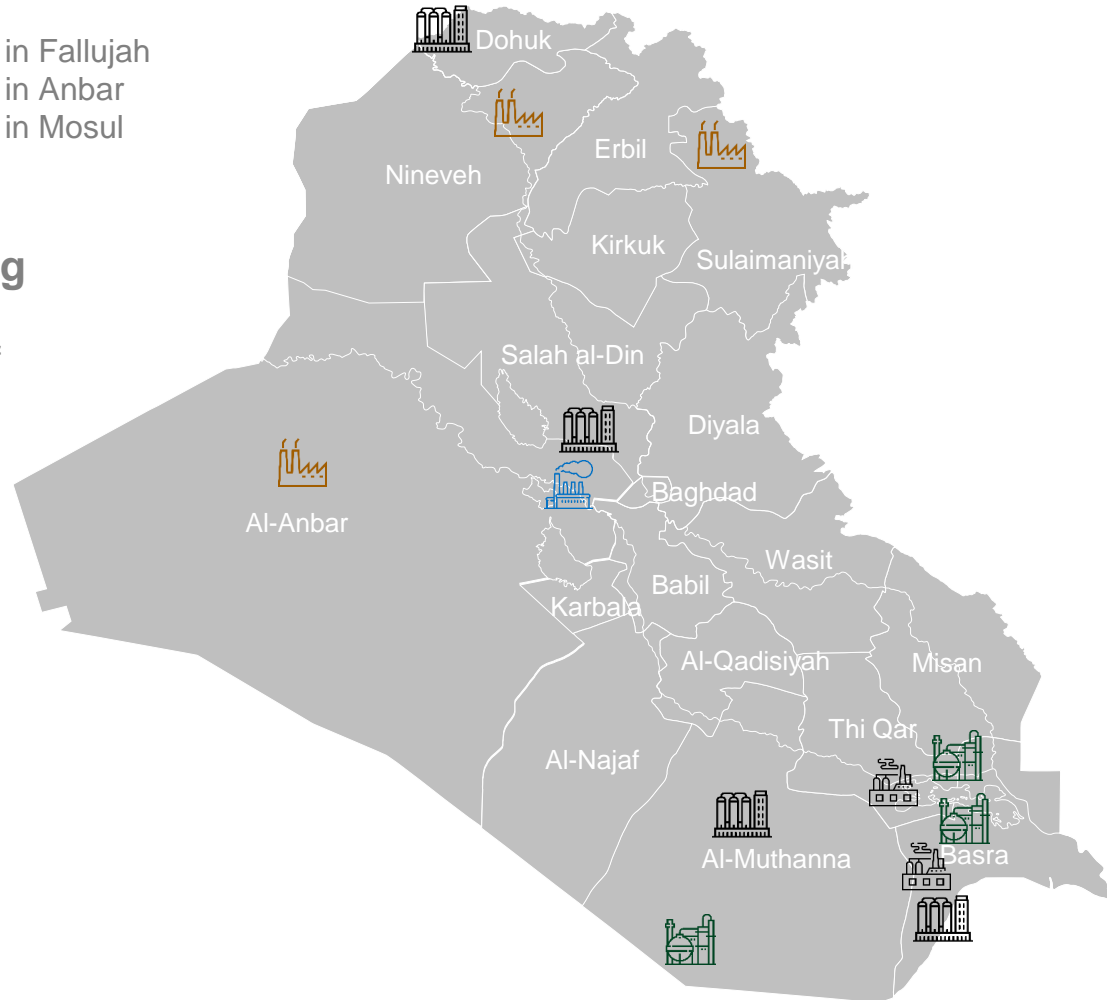
Chemical and Engineering Plants

- ▶ Rehabilitation and development of engineering plants
- ▶ Caustic Soda project
- ▶ Sodium carbonate project
- ▶ Sodium sulphate project
- ▶ Acid and alkaline factories



Petrochemical Plants

- ▶ Petrochemical Plant in Al Faw
- ▶ Polypropylene production plant
- ▶ Petrochemical Plant in Basra



Glass Factory

- ▶ Rehabilitation and development of Glass factory in Ramadi
- ▶ Float Glass factories in Karbala and Muthana provinces (2 projects)



Fertilizers Factories

- ▶ Rehabilitation of existing fertilizer plant in Baiji
- ▶ Reconstruction and development of fertilizer plant in Abu Al Khaseeb
- ▶ New production lines for fertilizer plant in Khor Al Zubair
- ▶ Rehabilitation and development of phosphate plant in Qaim
- ▶ Production and processing of certified seeds project in Duhok

Industrial sector – 30 Projects (2/2)



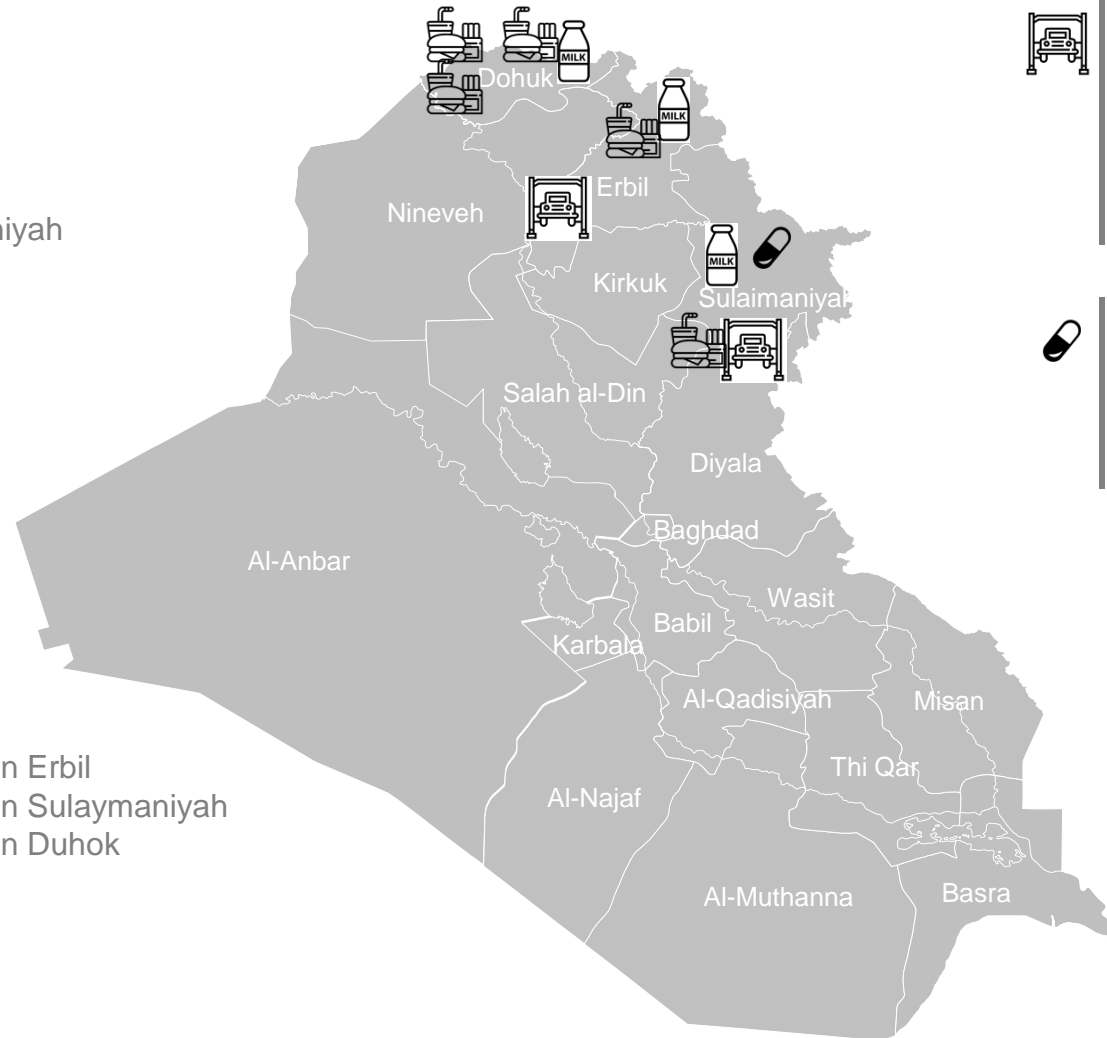
Food processing

- ▶ Fruit juice factory in Halabja city
- ▶ Tomato paste factory in Duhok
- ▶ Grape juice factory in Duhok
- ▶ Vegetable oil factory in Erbil
- ▶ Vegetable oil factory in Sulaymaniyah
- ▶ Vegetable oil factory in Duhok



Dairy

- ▶ Dairy products & ice cream factory in Erbil
- ▶ Dairy products & ice cream factory in Sulaymaniyah
- ▶ Dairy products & ice cream factory in Duhok



Automotive

- ▶ Bus and mini bus assembly in Erbil city
- ▶ Farm tractor and agriculture machines assembling in Sulaymaniyah city



Pharmaceuticals

- ▶ Pharmaceutical production (different capacity for variable drug) in Sulaymaniyah city

Power sector – 5 Electricity Projects & 7 Solar Projects



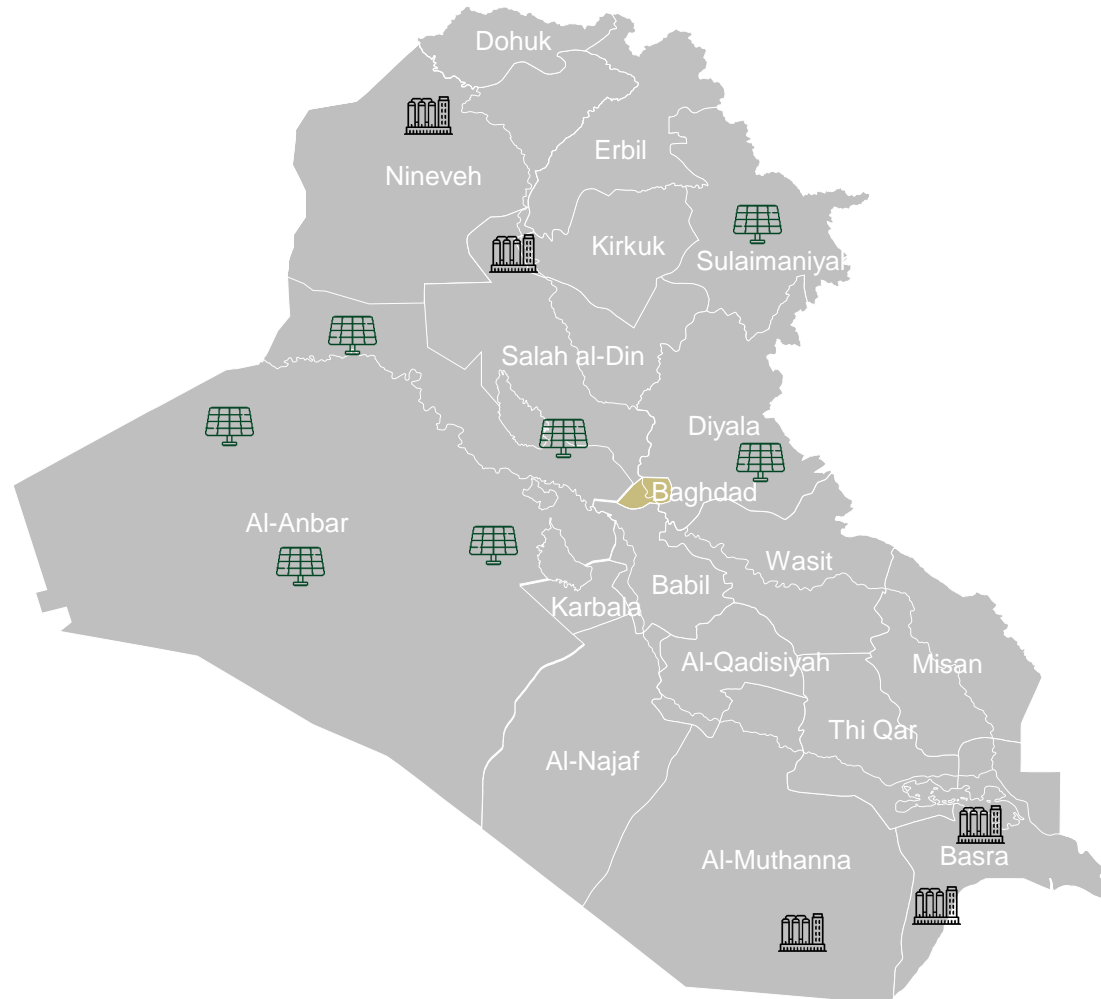
Power Stations

- ▶ Biji Station
- ▶ Biji 2nd Gas Station
- ▶ North Station
- ▶ Hartha Commercial Station
- ▶ Salaheldin steam Station



Solar PV Stations

- ▶ Solar PV: Al – hay
- ▶ Solar PV: Diyala University
- ▶ Solar PV: Abu Gharib
- ▶ Solar PV: Haditha
- ▶ Solar PV: Heet
- ▶ Solar PV: Fallujah
- ▶ Solar PV: Jissan



Transport sector – 23 Projects



Airports

- ▶ Rehabilitation and development of Mosul International Airport
- ▶ Rehabilitation and development of Nasiriya International Airport
- ▶ Air Cargo logistic project (150,000 ton capacity) in Erbil



Railways

- ▶ New railway line (Baghdad-Basra)
- ▶ Rehabilitation of the existing line (Baghdad-Basra)
- ▶ Construction of railway line (Musaib – Semawa)
- ▶ Construction of Basra– Iran line
- ▶ Construction of railway line (Baghdad-- Mosul) and branch line (Baquba- Khanaqeen-Munthiriya-Iran)



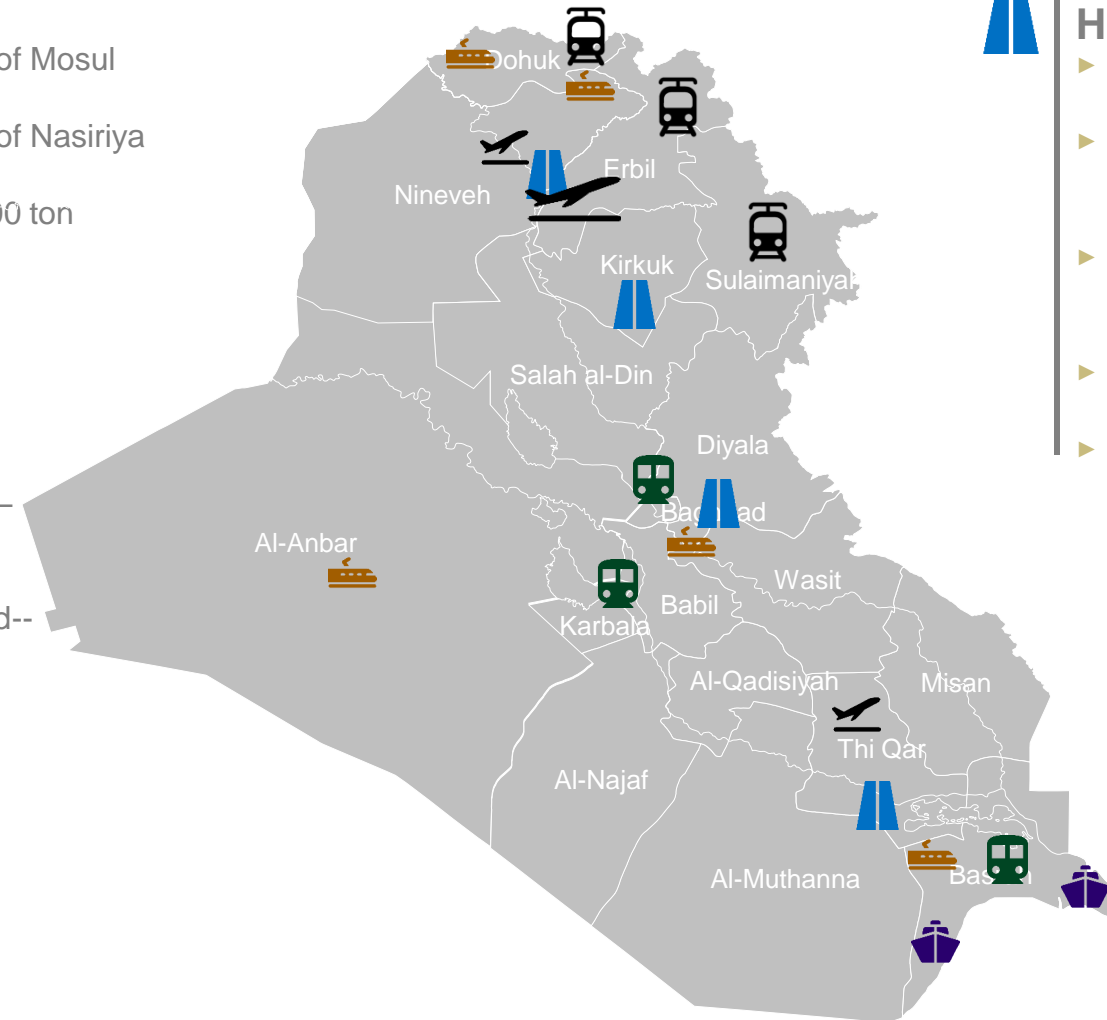
Tramway

- ▶ Tramway project in Erbil
- ▶ Tramway project in Sulaymaniyah
- ▶ Tramway project in Duhok



Ports

- ▶ Grand Port of Al Faw
- ▶ Al Faw Port Economic Zone



Highways

- ▶ Rehabilitation and development of the 580km Baghdad–Basra highway
- ▶ Rehabilitation and development of the 570km Baghdad-Mosul- Rabeea- Feshkhaboor highway
- ▶ Rehabilitation and development of the 180km Baghdad-Baquba- Iranian border (Al Munthiriya) highway
- ▶ Construction of the 250km Baghdad- Kirkuk highway
- ▶ Rehabilitation of Bismaya- Baghdad- Muhamed Al Qasim highway, 25km



Metro

- ▶ Baghdad Metro
- ▶ Baghdad Mono Rail
- ▶ Mono Rail in Holly Karbala Province
- ▶ Basra Metro

Real Estate sector – 4 Projects



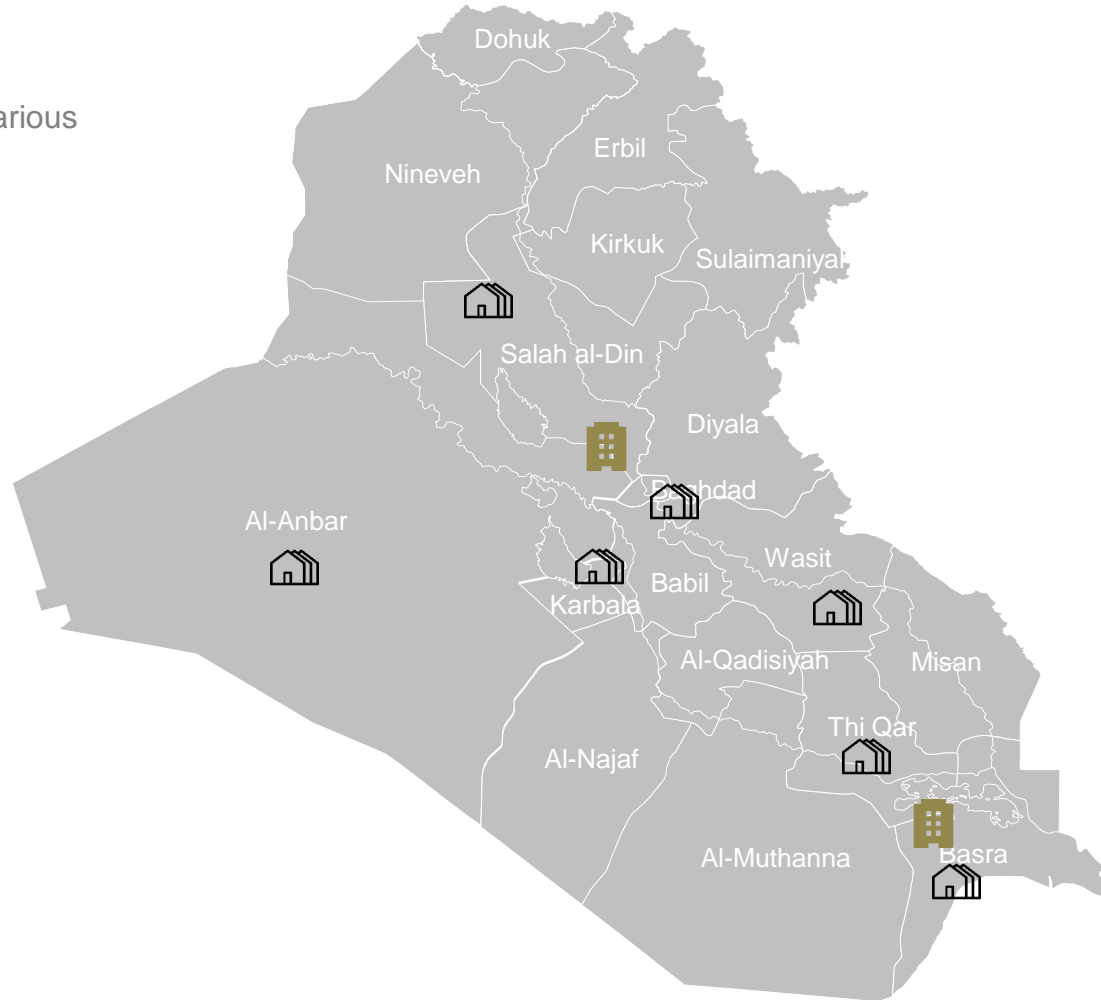
Residential Projects

- ▶ Investment Housing Project (various locations)
- ▶ The New Karbala City Project
- ▶ Dhifaf Karbala Project



Hotels

- ▶ Project to establish Hotels in Baghdad or Basra



Health and Education sector – 18 Projects



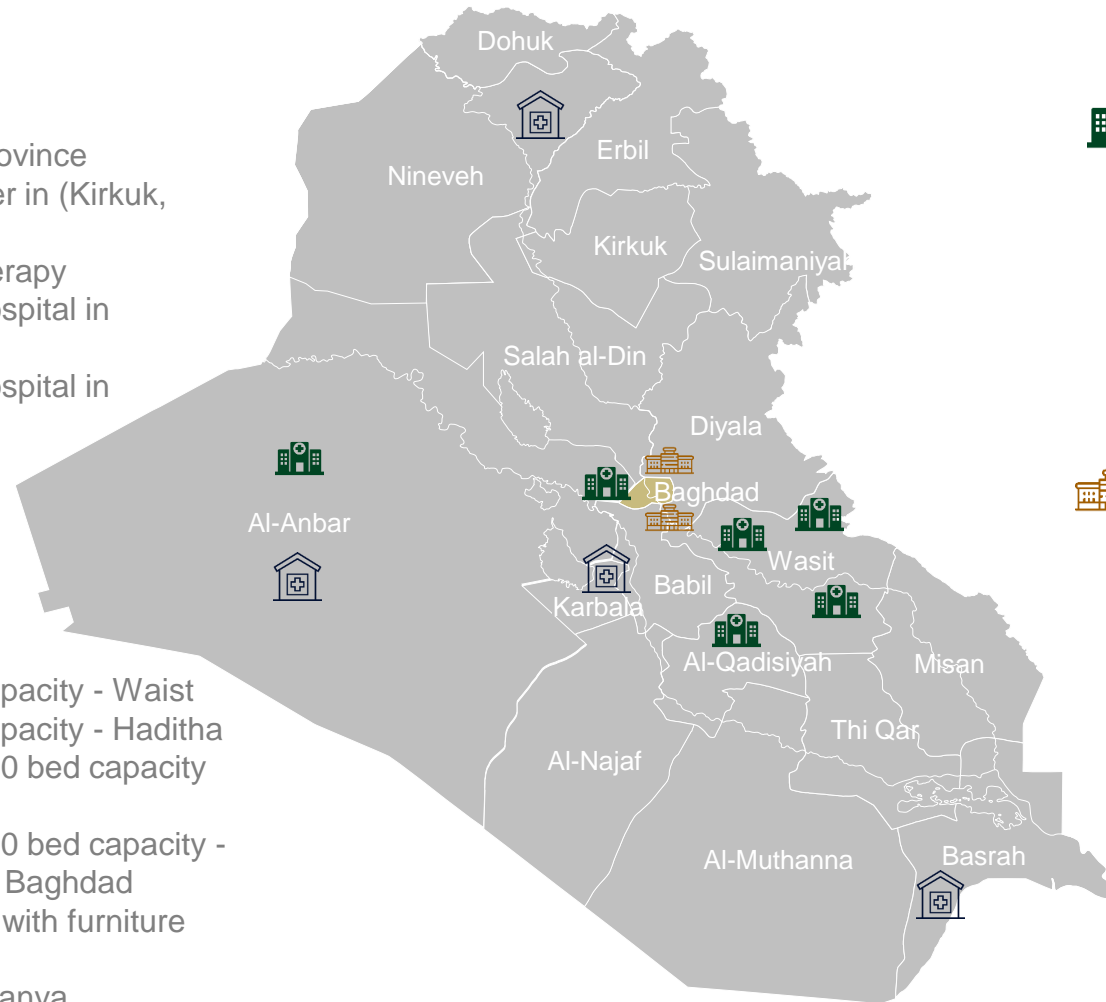
University Hospitals

- ▶ Karbala University Hospital
- ▶ Mosul University Hospital
- ▶ Ibn Sina University Hospital
- ▶ University Hospital in Anbar province
- ▶ Build a 400-bed teaching center in (Kirkuk, Wasit al-Muthanna)
- ▶ Build a cyclotron for cancer therapy
- ▶ Build a University Teaching Hospital in Babylon Province
- ▶ Build a University Teaching Hospital in Baghdad



Private Hospitals

- ▶ Build Hospital with 400 bed capacity - Waist
- ▶ Build Hospital with 400 bed capacity - Haditha
- ▶ Build General Hospital with 100 bed capacity in Baghdad
- ▶ Build General Hospital with 100 bed capacity - with furniture and equipment - Baghdad
- ▶ Establish Specialized hospital with furniture and equipment - Wasit
- ▶ Build 400 beds hospital in Diwanya



Public Hospital

- ▶ Public Hospital



Research Centers

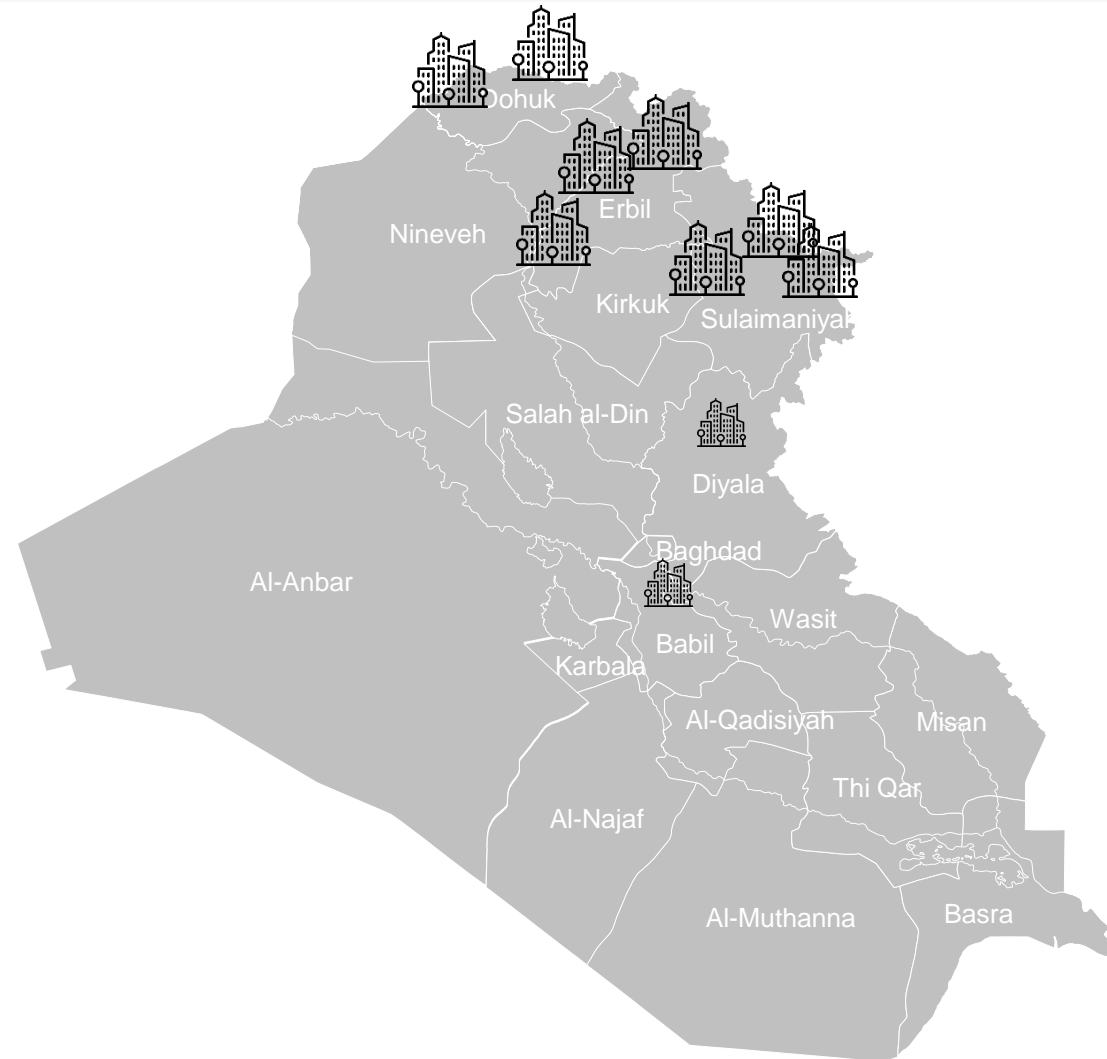
- ▶ Building a research and manufacturing center specialized in solar cells.
- ▶ An integrated agricultural incubator (for research purposes)
- ▶ Advanced Technological incubator for internationally developed technologies

Tourism sector – 10 Projects



Hotels & resorts

- ▶ Recreational zone in Diyala (the old camp near Al Khalis, Himreen, and Udham lakes).
- ▶ Rehabilitation and development of Habaniya resort, and build a new resort in Razaza Lake
- ▶ Modern Tourism Complex according to general master plan of Board of Tourism in Erbil
- ▶ Modern Tourism Complex according to general master plan of Board of Tourism in Sulaimaniyah
- ▶ Modern Tourism Complex according to general master plan of Board of Tourism in Duhok
- ▶ Airport 5 star hotel in Erbil
- ▶ Airport 5 star hotel in Sulaimaniyah
- ▶ Tourism Hotel & Restaurant (5+ stars) in Erbil
- ▶ Tourism Hotel & Restaurant (5+ stars) in Sulaimaniyah
- ▶ Tourism Hotel & Restaurant (5+ stars) in Duhok

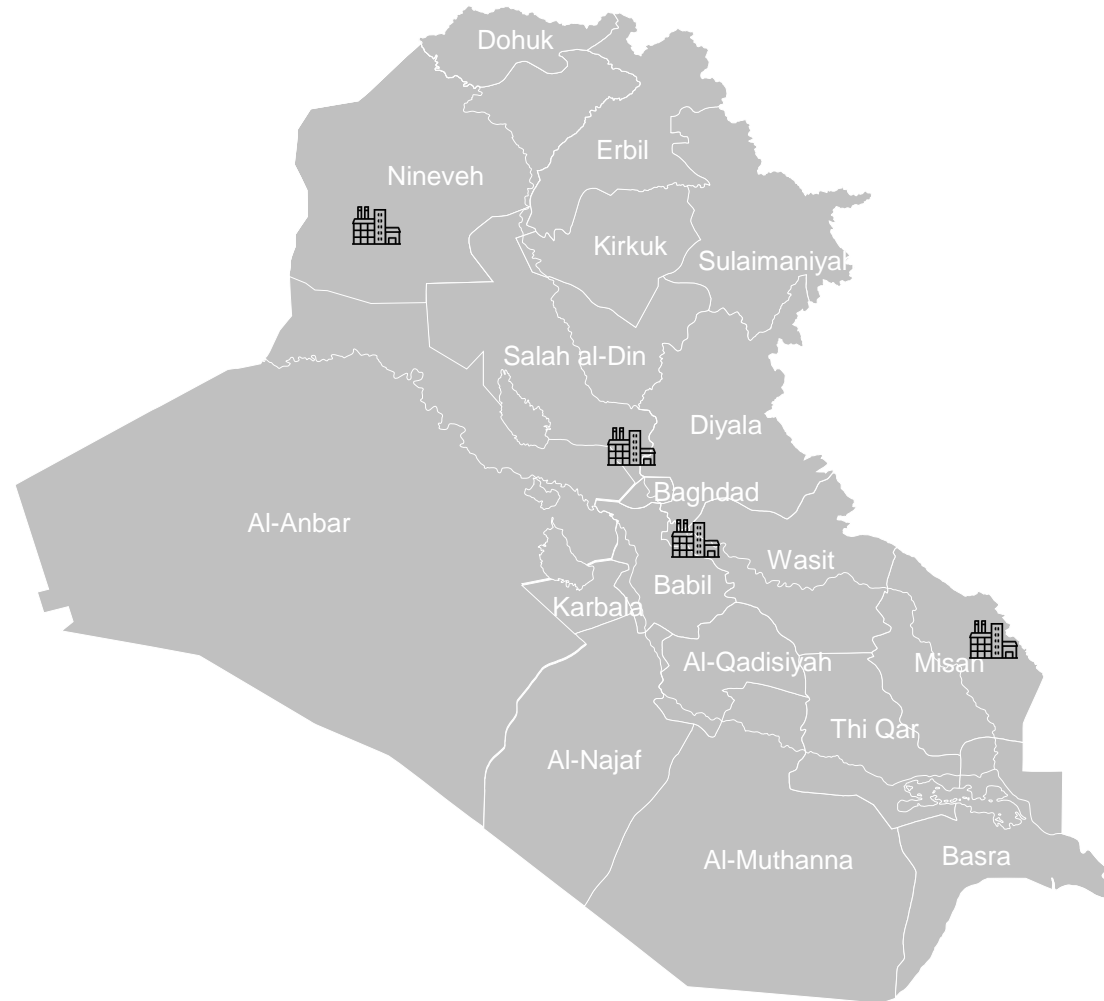


Economic Zones– 4 Projects



Economic zones

- ▶ Huteen zone/ Babylon Province for medium & heavy engineering manufacturing.
- ▶ Mid Euphrates zone in Dewaniya,
- ▶ Fine Machining zone in Nineveh (Al Kindi Co., site or Jabir Bin Hayan Co. site)
- ▶ Baghdad zone (near BIAP) for advance technologies (Smart city)



Commercial sector – 12 Countrywide Projects



Commercial projects

- Construction of (12) Silos (grain storage) with flour mills in different provinces with a storage capacity of 60 thousands ton to 100 thousand ton each noting that there are special areas allocated for this purpose.



Agriculture sector – 88 projects



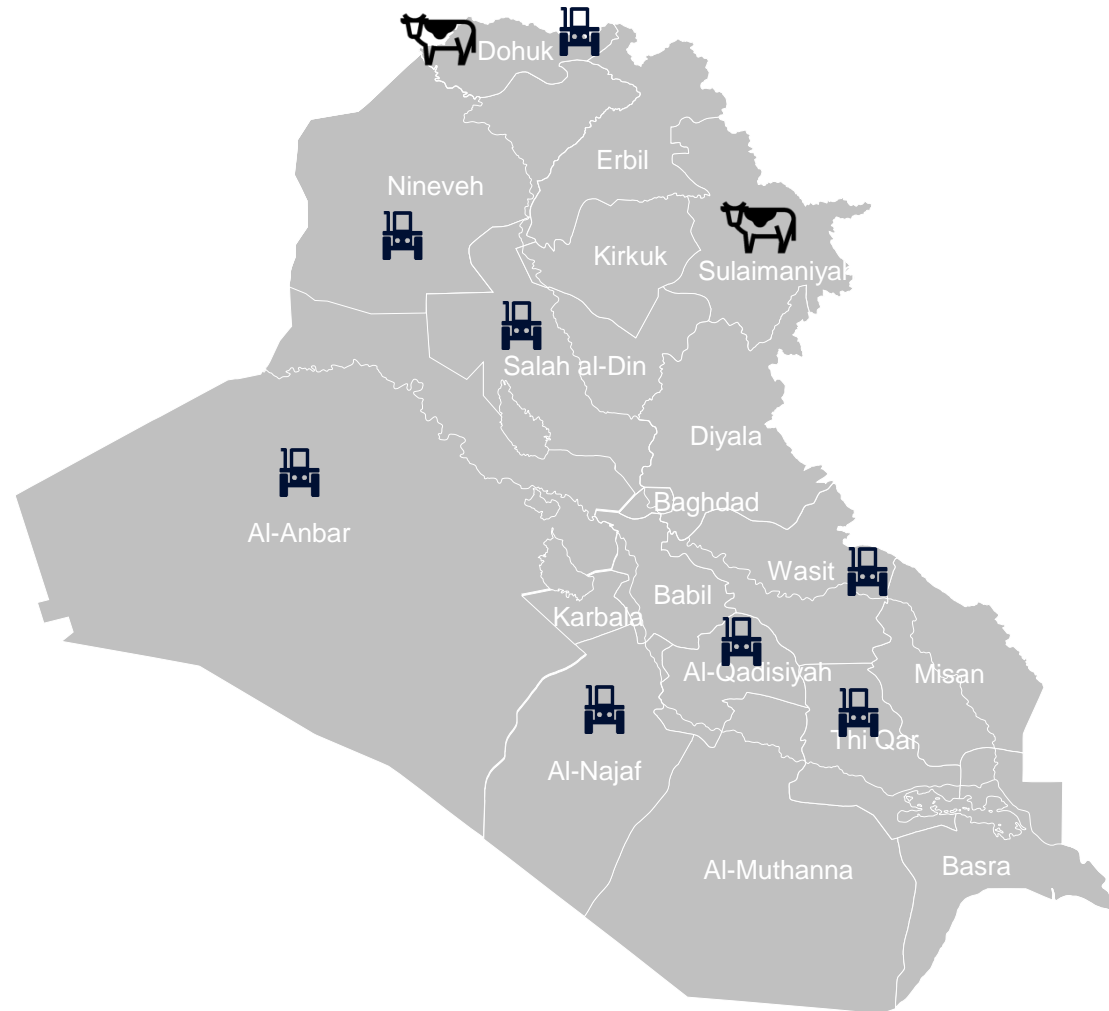
Agriculture projects

- ▶ Countrywide investment Projects (86 Sub-Projects) in agriculture in Nineveh, Saladin, Anbar, Wasit, Holy Najaf, Dewaniya, and Thi Qar, provinces for strategic crops. Total area is around 1.5 million donum for local need and the rest for export.



Livestock

- ▶ Cows breeding project in Sulaimaniyah
- ▶ Cows breeding project in Duhok



Private Sector Partners Support

Investor support

Timely support for investors in Iraq, through our one-stop-shop

1

4

Sources of Funding

Multi-source Financing available for Investment in Iraq through various sources

Regulatory reforms

Reform program to remove barriers and improve investment environment.

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Tax breaks

New amendments grant exemptions from taxes and fees for licensed investment projects for 10 years starting from the date of operation for each phase of the project

Open for discussions

Available to discuss specific projects and opportunities for investors in specialized breakout sessions and after the conference

3

6

Immigration support

Providing foreign investors and workers the right of residency in Iraq and facilitating the process of entering and leaving the country for them